

To,  
The Deputy Manager  
Department of Corporate Services  
BSE Limited  
P. J. Towers, Dalal Street, Fort  
Mumbai – 400 001

Ref: Script Code at BSE: 538548

Sub: Declaration with regards to Clause 49 of the Listing Agreement.

Dear Sir,

With reference to the SEBI CIRCULAR No. CIR/CFD/POLICY CELL/2/2014 April 17, 2014 and CIRCULAR No. CIR/CFD/POLICY CELL/7/2014 September 15, 2014; the compliance of revised Clause 49 is not mandatory for a company having paid up of 10 Crore or Net-worth of 25 Crore, in the immediate preceding FY.

In this regards we herewith certify that as on 31<sup>st</sup> March, 2015,

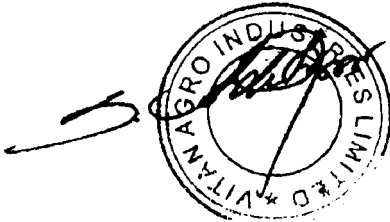
1. The Paid-Up capital of the Company was 83,53,565 Equity Shares of Rs. 10/- each.
2. The Net-worth of the Company was Rs. 7.67 crores and

Hence, the Corporate Governance Report as per revised clause 49 of the Listing Agreement is not applicable to our Company.

We request you to kindly take the same on your record & oblige.

This is for the information of Members.

FOR VITAN AGRO INDUSTRIES LIMITED



SINGARA BABU INDIRA KUMAR  
(DIN:00892351)  
MANAGING DIRECTOR